



Partner product guide

Positioning, modules, connected workflows, implementation, and approved sales guidance.

clinizy.in/brand-kit

Partner edition – July 2026

OPD and queue

One live encounter from registration to consultation.

CORE PLATFORM

- UHID registration
- Walk-in token queue
- Vitals handoff
- Visit charges

WORKFLOW

Register > Queue > Consult > Close visit

Appointments

Doctor availability, bookings, rescheduling, and walk-ins in one operating view.

CORE PLATFORM

- Availability rules
- Calendar
- Public booking
- Rescheduling

WORKFLOW

Select doctor > Choose slot > Confirm > Check in

Patient records

A connected record for identity, encounters, prescriptions, results, and bills.

CORE PLATFORM

- Patient search
- Demographics
- Visit timeline
- Role-based access

WORKFLOW

Find or create > Verify identity > Open record > Continue care

Digital prescriptions

Structured prescribing with templates and a continuous clinical history.

PLAN-DEPENDENT PDF BRANDING

- Medicine search
- Dosage and duration
- Reusable templates
- Branded PDF

WORKFLOW

Select patient > Document consult > Prescribe > Share or print

GST billing

Visit, pharmacy, and procedure charges collected against one patient account.

CORE PLATFORM

- GST invoices
- Cash/UPI/card
- Partial payments
- Receipts and dues

WORKFLOW

Add charges > Review tax > Record payment > Issue receipt

Pharmacy and inventory

Batch-aware procurement, stock, expiry, dispensing, and sales.

CORE PLATFORM

- Purchase orders
- Goods receipt
- Batch and expiry
- FEFO dispensing

WORKFLOW

Procure > Receive > Store > Dispense > Reconcile

Lab and diagnostics

Orders, collection, result entry, verification, reporting, and billing stay connected.

CORE PLATFORM

- Test catalogue
- Orders
- Collection queue
- Verified reports

WORKFLOW

Order > Collect > Process > Verify > Release

IPD and beds

Admission-to-discharge operations connected to patient, pharmacy, nursing, and billing.

PLAN-DEPENDENT MODULE

- Bed board
- Transfers
- Nursing worklist
- Medication administration
- Daily charges
- Discharge

WORKFLOW

Admit > Assign bed > Deliver care > Accrue charges > Discharge

Reports and owner view

Operational and financial views for collections, activity, stock, and exports.

ADVANCED REPORTS MAY BE PLAN-DEPENDENT

- Collections
- Department activity
- Stock movement
- CSV exports

WORKFLOW

Choose period > Review > Filter > Export

Attendance and rosters

Staff attendance, shifts, leave requests, and approvals.

CORE PLATFORM

- Attendance register
- Shift roster
- Leave requests
- Approvals

WORKFLOW

Plan shifts > Record attendance > Request leave > Approve

Staff and permissions

Role-aware access for clinical, front-desk, pharmacy, lab, and administration teams.

CORE PLATFORM

- Staff directory
- Roles
- Permissions
- Access review

WORKFLOW

Invite > Assign role > Grant access > Review

Clinizy Doc

AI-assisted clinical documentation with reviewable document output.

AVAILABILITY MAY DEPEND ON PLAN AND ROLLOUT

- Clinical templates
- AI-assisted drafting
- Editable output
- Document export

WORKFLOW

Choose template > Capture context > Generate draft > Review > Export

Notifications and messaging

Operational alerts and patient communication managed from one centre.

CORE PLATFORM

- Notification centre
- Preferences
- Messaging controls
- Delivery history

WORKFLOW

Create event > Apply preference > Dispatch > Review

Settings and governance

Clinic profile, departments, branding, billing settings, audit logs, and security policy controls.

CORE PLATFORM

- Clinic profile
- Departments
- Clinic branding
- Audit logs
- Security policies

WORKFLOW

Configure > Validate > Publish > Audit

From patient entry to owner insight

Clinizy Care connects the daily work of clinics, nursing homes, and small hospitals so teams stop re-entering data and owners can see operations clearly.

1. Trigger

A schedule or eligible product event starts a workflow run.

2. Scan

Clinizy Care finds eligible records and skips those that do not match the rules.

3. Dispatch

The configured message or task is sent through the selected channel.

4. Complete

The run records sent, skipped, and failed outcomes for review.

PATIENT JOURNEY

Enquiry or booking > Registration > Queue and vitals > Consultation >
Prescription/lab/pharmacy > Billing and payment > Follow-up > Owner reporting

Implement around the real daily workflow

Scope configuration, data, roles, training, and review before promising a go-live outcome.

- Confirm facility profile, departments, roles, and enabled modules.
- Prepare and import available patient or inventory data with the implementation team.
- Configure clinic branding, tax, services, doctors, schedules, and permissions.
- Train role groups on their real daily workflow before go-live.
- Review collections, queue, stock, access, and audit information after launch.

APPROVED TRUST LANGUAGE

- India-hosted production infrastructure
- GST-compliant billing workflows
- DPDP-aware access and data-handling controls
- Role-based permissions and audit visibility
- Offline-first behavior for supported daily workflows
- ABDM/ABHA capabilities remain certification and environment dependent